

AD-STAR® TECHNOLOGY

Proprietary Analytical Platform Designed by CIO Brad Stanley, CFA, to Support Portfolio Managers

Imports Vast Amounts of Real Time Investment Information

Applies Proprietary Filters, Calculations and Analytics to Identify Companies with Exceptional Fundamentals

- Strong Consistent Cash Flows
- High Return on Capital
- Successful Reinvestment in Expansionary CAPEX
- Sustained High Growth
- Strong Corporate Governance

Agnostic to Industry, Region, and Market Cap

Fundamental Analysis - Not an Algorithmic Trading Model

Continuous Updates and Refinements