

PORTFOLIO MANAGERS

BRADFORD W. STANLEY, CFA, CHIEF INVESTMENT OFFICER

BS Computer Science, Carnegie Mellon University
CFA Charterholder
PSN Top Gun Manager Award Winner

In a business that suffers from an information overload, Brad's unique combination of computer science and investment management skills allows him to understand and adapt our technology to identify the relevant drivers for continued superior investment performance.



WEI HUANG, PH.D., MBA, CFA, PORTFOLIO MANAGER

M.B.A., University of Pennsylvania, Wharton
Ph.D., Ohio State University
B.S., University of Science and Technology of China

Previously serving as Managing Director at Epoch Investment Partners, Wei managed International Small Cap Equities and Emerging Markets Funds with AUM of \$3B. Prior to that, Wei was a Partner and Portfolio Manager at Philadelphia International Advisors, where he managed an International All-Cap Fund with peak AUM of \$10B



DAVID GONG, JD, MBA, PORTFOLIO MANAGER

BS, University of California Berkeley
JD, University of California Davis School of Law
MBA, Stanford University

After a stint as a Compliance Attorney for the Securities and Exchange Commission and completing business school at Stanford, David managed the first U.S. Emerging Markets fund for T. Rowe Price and Company in Hong Kong. As such, David is one of the most experienced and successful Emerging Markets Portfolio Managers in the industry.



MARY TALBUTT, MBA, FIXED INCOME PORTFOLIO MANAGER

BS, Business Administration, Widener University

MBA, Widener University

CFA Institute Member

PSN Top Gun Manager Award Winner

As the first manager of the Vanguard Bond Fund, Mary is amongst the most experienced Fixed Income Managers in the industry, also having previously served as the Head Fixed Income Manager at Bryn Mawr Trust and Vice President of Capital Markets at BNY Mellon



GARY SOURA, MBA, CFA, PORTFOLIO MANAGER

CFA Charterholder; 20+ years' Investment Experience

M.B.A. from St. Joseph's University

B.S. in Finance, Penn State University

Gary began his career at Wellington Management Company - the Largest Institutional Manager in the World and Original Manager of Vanguard's Flagship Fund



STEPHEN OLIVERE, ASSISTANT PORTFOLIO MANAGER

B.S. in Finance & Economics, University of Delaware

CFA Level III Candidate

Stephen began his career at JPMorgan and has since worked directly under Brad Stanley and Gary Soura helping in overseeing SLG's domestic equity portfolios



WILLIAM G. STANLEY, PRESIDENT

Chartered Financial Consultant, The American College
Master of Science in Financial Services, The American College

After 35 years as a Financial Advisor, Bill served as Chairman and CEO of American Realty Capital Partners, which was a \$20 billion publicly traded real estate investment trust (REIT) now trading on the NYSE as VER. Elected by the Board, he oversaw the restatement of financial statements, reconstitution of the Board, and recruitment of a permanent CEO. Accordingly, he is one of the very few investment professionals with first-hand knowledge of operating a publicly traded business and navigating capital markets - insights that he brings to the firm.

Additionally, Bill served as the Lead Independent Director of New York REIT, a NASDAQ Listed Real Estate Investment Trust (REIT), as well as on the Board of Business Development Corporation of America, a mid-market non-Bank lender and several other public companies.

